LOAN SETS & IMPLANTS

Receive the loan. Follow it through shipping.

Connect loan-set shipping and receiving with procedure timing, processing and sign-out.



Illustrative imagery

The operational challenge

Loan sets arrive for a particular procedure but still need clear identification, processing coordination and a controlled return. Separate receiving and processing notes can make it harder to follow where the set is in the workflow.

The SurgiDat approach

SurgiDat supports loan-set shipping and receiving, with procedure-date receiving, kit identification, normal processing and sign-out. Facility configuration determines receiving fields and whether assembly labels are created at receive.

The value to evaluate

A shared workflow gives the team a way to review outstanding loans and processing readiness without treating every borrowed set as an unrelated side process.

LOAN SETS & IMPLANTS

A practical workflow

01 **Receive for the procedure**
Use the calendar and receiving record to capture the configured surgeon, procedure, case and timing information.

02 **Identify the set**
Use the semi-permanent loan tag or the configured receive-time assembly creation route.

03 **Follow normal processing**
Pack and sterilize through the processing workflow, with applicable biological requirements for loan sets or implants.

04 **Follow shipping and sign-out**
Complete the shipping and return handoff for the loan set. Confirm required HLD where configured, complete sign-out and release the reusable tag for reuse.

An illustrative scenario

A vendor set is received for a scheduled procedure. Its tag connects receiving with packing, where the assembly identity is established unless configured at receive. Staff follow processing and case activity before completing the loan sign-out.

Measures for a facility pilot

- Loans outstanding after the expected procedure or return date
- Receiving records missing required facility fields
- Time from receipt to processing readiness for sampled sets

A focused starting point

Agree receiving fields, tag use, assembly creation timing and return requirements. Exercise a representative loan from receipt through packing, processing, case handling and sign-out, including required biological steps. Confirm receiving and shipping ownership, the physical handoff and the records required at each end.

Scope and interpretation

SSK quick packing is separate from loan-set receiving. Facility settings control when assemblies are created and which HLD confirmations are required; the workflow must be matched to the site’s procedure.

Start with your workflow

Bring your operational question to a SurgiDat walkthrough. No annual subscription commitment: start and leave when you want.

sales@surgidat.com | SurgiDat Serenity